

**(Translation)**

August 7, 2007

Subject: Increase the portion holding in DTC by MBK

To: Director and Manager of Stock Exchange of Thailand

According to the report of MBK Public Company Limited (“MBK”) that they acquired the share of Dusit Thani Public Company Limited (“Company”) for the 5,199,800 shares on August 3, 2007, therefore their holding in the Company will change from 6,823,800 shares or 8.03% to 12,023,600 shares or 14.15%

With the above mentioned the Shareholder Structure of the Company will be as follows:

Item	Shareholder	Holding(Shares)	%
1.	Piyachan Co.,Ltd	37,638,476	44.28
2.	MBK Plc.	12,023,600	14.15
3.	Pioneer Inetwork Limited	8,765,072	10.31
4.	Thai Life Insurance Co.,Ltd.	6,470,643	7.61
5.	Mr.Chattri Sophonphanit	4,325,666	5.09
6.	New Atlantic Co.,Ltd.	3,919,165	4.61
7.	Mr.Wang Kong-Wei	1,950,000	2.29
8.	Chanin Co.,Ltd.	724,490	0.85
9.	Thai NVDR Co.,Ltd.	673,733	0.79
10.	Prospect International Co.,Ltd.	619,800	0.73

At this moment the increase portion holding in the Company by MBK does not effect with the Management Policy of the Company.

This has been written for your information

Sincerely yours,

Mrs.Sinee Thienprasiddhi

Director & Secretary to the Board of Director