

Translation

December 17, 2007

Re: Inform the Extraordinary Shareholders Meeting No. 1/2007's Resolutions

Attn: Managing Director
Stock Exchange of Thailand

Please be informed the resolutions from the Extraordinary Shareholders Meeting No. 1/2007 of Dusit Thani Public company Limited held on December 17, 2007 as follows:

- 1) Certified and approved the Minutes of the Annual General Shareholders Meeting No14/2007 held on April 27, 2007
- 2) Approved the Issuance and Offering of Debentures
 - Purpose : For Company's business operation and expansion and/or for partial debt repayment
 - Type of Debenture : Specific or Non-specific name of holder, subordinated or unsubordinated, secured or unsecured, with or without debentureholders' representative, redeemable or non-redeemable prior to the term
 - Total Amount of Debentures : Not exceeding 5,000 Million Baht (Five Thousand Million Baht)
 - Face Value : 1,000 Baht (One Thousand Baht) per unit
 - Maturity : not over 7 years from the issue date
 - Interest Rate : Dependent on the market situation at the time of debenture issue and offering
 - Method of Allocation : Domestically and/or internationally offered to public and/or Institutional investors or high net-worth investors, and/or specific investors

Other conditions : The Board of Directors, any authorized director or the person assigned by Board of Directors are authorized to determine conditions and other necessary details relating to the issuance and offering of debentures, for example, the name of debentures, the number of debentures offered in each offering, type, guarantee, total value, face value, term for redemption, redemption prior to the term, interest rate, method of capital payment, method of distribution, details on offering and other matters

3) No other matters to be considered

Yours Faithfully,
Mrs. Sinee Thienprasiddhi
Director and Secretary to The Board of Directors